



# *Strong. Stable. Secure.*

*The Mutual of Omaha companies' strong financial status and industry ratings show our strength and stability – which help assure security for our policyholders.*

The **Mutual of Omaha** companies have provided financial protection and outstanding service to customers. Since 1909, Mutual of Omaha Insurance Company has enjoyed steady, significant growth — based on an enduring commitment to customers and a disciplined investment strategy. Our ultimate pledge is to meet financial obligations to customers — with more than \$23.8 billion in combined assets, we are well positioned to do so.

Established in 1909, **Mutual of Omaha Insurance Company** offers Medicare supplement, long-term care, critical illness and disability income insurance. Mutual had annual premium income of \$1.77 billion in 2009 and provided nearly \$1.2 billion in benefits in 2009, more than \$4.7 million every working day.

**United of Omaha Life Insurance Company** is a wholly owned subsidiary of Mutual of Omaha Insurance Company. Chartered in 1926, United of Omaha has provided insurance and annuity products for over 80 years, and today offers a full line of quality life insurance, Medicare supplement insurance, and financial products. As of December 31, 2009, United of Omaha had nearly \$187.6 billion of life insurance in force.

**United World Life Insurance Company** is a wholly owned subsidiary of Mutual of Omaha Insurance Company. Founded in 1983, United World offers specialty life plans, Medicare supplement, and health and accident coverage through direct marketing, Mutual of Omaha's agency sales force and independent agent networks.

## *Independent financial ratings reflect strength and stability*

<b>A.M. Best Company</b> For overall financial strength and ability to meet ongoing obligations to policyholders	<b>A+</b> (Superior) This rating is second highest of 16.
<b>Moody's Investors Services</b> For current financial strength and ability to withstand financial stress in the future	<b>Aa3</b> (Excellent) This rating is fourth highest of 21.
<b>Standard &amp; Poor's</b> For financial strength to meet obligations to policyholders	<b>AA-</b> (Very Strong) This rating is fourth highest of 21.

Ratings as of 3-15-10